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**H O I W A H H O S P I T A L C O R P O R A T I O N**  
**弘和仁愛醫療集團有限公司**  
 ( )

**GLOBAL OFFERING**

Number of Shares : 33,334,000  
 Number of Shares in Hong Kong : 3,333,600  
 Number of Shares in the Mainland : 30,000,400  
 Minimum Public Offering Price : HK\$15.00  
 Commission : 1%  
 Exchange Fee : 0.0027%  
 Stamp Duty : 0.005%  
 Number of Shares : HK\$0.001  
 Number of Shares : 3869

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Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Global Offering (including any Shares which may be issued pursuant to the exercise of the Over-allotment Option). Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 16, 2017. In the event the Over-allotment Option is exercised, an announcement will be made by the Company on the Company's website at \_\_\_\_\_ and the website of the Stock Exchange at \_\_\_\_\_.

The Global Offering comprises the Hong Kong Public Offering of initially 3,333,600 Shares (subject to adjustment), representing approximately 10% of the total number of Shares initially available under the Global Offering, and the International Offering of initially 30,000,400 Shares (subject to adjustment and the Over-allotment Option, pursuant to which the Company may be required to issue and allot up to an aggregate of 5,000,000 additional Shares representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any), representing approximately 90% of the total number of Shares initially available under the Global Offering. The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section “Structure and Conditions of the Global Offering” in the Prospectus.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the

trading fee thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure and Conditions of the Global Offering—Conditions of the Global Offering" of the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker's cashier order will not be cleared.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should either (i) complete and sign the **HI E Application Forms**, or (ii) submit applications online through the designated website of the **FIP Service Provider** at \_\_\_\_\_ under the **FIP** service.

Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **ELL Application Forms**, or (ii) give \_\_\_\_\_ to HKSCC via CCASS.

Copies of the Prospectus, together with the **HI E Application Forms**, may be obtained during normal business hours from 9:00 a.m. on Tuesday, February 28, 2017, until 12:00 noon on Thursday, March 9, 2017 from:

1. **HI E Application Forms** :  
**Central**  
 29/F, One International Finance Centre  
 1 Harbour View Street  
 Central, Hong Kong
2. **ELL Application Forms** :  
**Lead Bank**  
**Deputy** **Branch** **Address**  
**Hong Kong** **Head Office** 45 Des Voeux Road  
 Central, Central

<b>D</b>	<b>B</b>	<b>A</b>
	Johnston Road Branch	118 Johnston Road, Wan Chai
	Kennedy Town Branch	28 Catchick Street, Kennedy Town
<b>K</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	4 Carnarvon Road, Tsim Sha Tsui
	San Po Kong Branch	8 Shung Ling Street, San Po Kong
<b>N</b>	Tsuen Wan Branch	251 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with the **ELL** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, February 28, 2017

Applicants applying by the **IFIP** may submit applications through the **IFIP** service at \_\_\_\_\_ (24 hours daily, except on the last application day) from 9:00 a.m. on Tuesday, February 28, 2017 until 11:30 a.m. on Thursday, March 9, 2017 or such later time as described in the section “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

The application for the Hong Kong Offer Shares will commence on Tuesday, February 28, 2017 through Thursday, March 9, 2017, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Wednesday, March 15, 2017. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Thursday, March 16, 2017.

CCASS Clearing/Custodian Participants can input \_\_\_\_\_ at the following times on the following dates:

- Tuesday, February 28, 2017 — 9:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Wednesday, March 1, 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Thursday, March 2, 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Friday, March 3, 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Monday, March 6, 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Tuesday, March 7, 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Wednesday, March 8, 2017 — 8:00 a.m. to 8:30 p.m.<sup>(1)</sup>
- Thursday, March 9, 2017 — 8:00 a.m.<sup>(1)</sup> to 12:00 noon

<sup>(1)</sup> These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

CCASS Investor Participants can input \_\_\_\_\_ from 9:00 a.m. on Tuesday, February 28, 2017 until 12:00 noon on Thursday, March 9, 2017 (24 hours daily, except on the last application day).

Please refer to the sections “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering (i) in the South China Morning Post (in English), (ii) in the Hong Kong Economic Times (in Chinese), (iii) on the website of the Stock Exchange ([www.hkex.com.hk](#)), and (iv) the Company’s website ([www.hkex.com.hk](#)) on or before Wednesday, March 15, 2017. The results of allocations and the Hong Kong Identity Card/Passport/Hong Kong Business