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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, February 28, 2017 (the "Prospectus") issued by Hospital Corporation of China Limited. (the "Company").

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the "Securities Act"). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. The Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the "Stabilizing Manager"), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Saturday, April 8, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action. Such stabilization action,



Hospital Corporation of China Limited
弘和仁愛醫療集團有限公司
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares : 33,334,000 Shares (subject to the Over-allotment Option)**
- Number of Hong Kong Public Offer Shares : 3,333,600 Shares**
- Number of International Offer Shares : 30,000,400 Shares (subject to the Over-allotment Option)**
- Offer Price : HK\$12.80 per Offer Share, exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%**
- Nominal value : HK\$0.001 per Share**
- Stock code : 3869**

Sole Sponsor, Sole Global Coordinator, Sole Bookrunner, Sole Lead Manager



SUMMARY

Offer Price and Net Proceeds

The Offer Price has been determined at HK\$12.80 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$12.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$343.6 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

Applications under the Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 1,893 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 11,944,000 Hong Kong Offer Shares, representing approximately 3.58 times of the total number of 3,333,600 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

The final number of Offer Shares under the Hong Kong Public Offering is 3,333,600 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering, Conerstone Investor and Over-allotment Option

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares under the International Offering is 30,000,400 Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-Allotment Option). A total of 10 placees have been allotted one board lot Shares, representing approximately 8.40% of the 119 placees under the International Offering, being the total number of placees under the International

Based on the final Offer Price and pursuant to the cornerstone investment agreement with the Cornerstone Investor, the final number of Offer Shares subscribed for by the Cornerstone Investor has now been determined. Anhui Zhong'an Health Elderly Care Services Industry Investment Partnership (Limited Partnership) has, through China International Capital Corporation Limited, an asset manager that is a qualified domestic institutional investor as approved by the relevant government authorities of the PRC (the "QDII"), subscribed for 9,098,800 Shares, representing (i) approximately 6.8% of the Company's total issued share capital following the completion of the Global Offering; and (ii) approximately 27.3% of the number of Offer Shares under the Global Offering, assuming the Over-allotment Option is not exercised.

The QDII is the parent company of China International Capital Corporation Hong Kong Securities Limited ("CICC"), which is the Sole Sponsor, Sole Global Coordinator, Sole Bookrunner and the Sole Lead Manager of the Global Offering. Please refer to the section headed "Cornerstone Investor" in the Prospectus for further details relating to the Cornerstone Investor. It is confirmed by the Company that the Cornerstone Investor's cornerstone investment agreement does not contain any material terms which are more favourable to the Cornerstone Investor or the QDII than those in other cornerstone investment agreements, if any. In addition, apart from the preferential treatment of assured entitlement under a cornerstone investment, (i) each of the Company and CICC (as the connected broker and the Sole Bookrunner) has also confirmed that, no preferential treatment has been, nor will be, given to the QDII by virtue of its relationship with CICC; (ii) the QDII has confirmed that, to the best of its knowledge and belief, it has not received and will not receive preferential treatment in the allocation of the Global Offering on behalf of the Cornerstone Investor as a cornerstone investor by virtue of its relationship with CICC; and (iii) CICC, as the Sole Sponsor, has confirmed that, it has no reason to believe that the QDII received any preferential treatment in the allocation of the Global Offering as a cornerstone investor on behalf of the Cornerstone Investor by virtue of its relationship with CICC. An application has been made to the Stock Exchange and the Stock Exchange has granted its consent under paragraph 5(1) of Appendix 6 to the Listing Rules to allow 9,098,800 Offer Shares to be placed to the QDII as a "connected client" of CICC and held by the QDII on behalf of the Cornerstone Investor, subject to the conditions as disclosed in the section headed "Cornerstone Investor" in the Prospectus. Such conditions have been satisfied.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriter, at any time from the Listing Date

until Saturday, April 8, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 5,000,000 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover, among others, over-allocations in the International Offering, if any. There has been an over-allocation of 5,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market at prices that do not andferando6.74Thert401.2(TherList-376.7(TherRules,6.74Thersave6.74Thera76.7 fullha3)0.430hefull345.613 not

Results of Allocations

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- € in the announcement to be posted on the Company's website at www.hcclhealthcare.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, March 15, 2017;
- € from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, March 15, 2017 to 12:00 midnight on Tuesday, March 21, 2017;
- € by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, March 15, 2017 to Saturday, March 18, 2017;
- € in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, March 15, 2017 to Friday, March 17, 2017 at all the receiving bank's designated branches.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will also be published on Wednesday, March 15, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the Company's website at www.hcclhealthcare.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Despatch/Collection of Share Certificates and Refund Monies

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong

Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by the **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, March 15, 2017, by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Wholly or partially successful applicants using **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, March 15, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Public Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday,

March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk. Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, March 15, 2017, by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, March 15, 2017.

Commencement of Dealings in the Shares

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, March 16, 2017, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, March 16, 2017, dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 16, 2017. The Shares will be traded in board lots of 200 Shares each. The stock code of the Company is 3869.

OFFER PRICE

The Offer Price has been determined at HK\$12.80 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Hong Kong Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$12.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$343.6 million. The Company intends to apply the proceeds from the Global Offering as follows:

- € HK\$171.8 million (representing 50% of the Net Proceeds) will be used for strategic acquisition of hospitals in China;
- € HK\$61.8 million (representing 18% of the Net Proceeds) will be used for further investment in the hospitals we own or manage from time to time (except for not-for-profit hospitals), such as purchase and installation of medical and other equipment, upgrading and improvement of medical facilities;
- € HK\$51.5 million (representing 15% of the Net Proceeds) will be used for employee training programs at the Hospitals and other hospitals we own or manage from time to time, efforts to recruit talents and academic research activities;
- € HK\$24.1 million (representing 7% of the Net Proceeds) will be used for upgrading and improving our information technology system; and
- € HK\$34.5 million (representing 10% of the Net Proceeds) will be used to provide funding for our working capital, rental and property related expenses and other general corporate purposes

For details, please see the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Thursday, March 9, 2017, a total of 1,893 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO service provider** through the **White Form eIPO** service) have been received pursuant to the Hong Kong Public Offering for a total of 11,944,000 Hong Kong Public Offer Shares, equivalent to approximately 3.58 times of the total number of 3,333,600 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 1,893 valid applications of **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO service provider** through **White Form eIPO** service at **www.eipo.com.hk** and by

Offering, being the total number of places under the International Offering. These places have been allotted 0.0060% and 0.0052% of the Offer Shares, before over-allocation and post over-allocation respectively, under the International Offering.

In connection with the Global Offering and pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriter, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriter, at any time from the Listing Date until Saturday, April 8, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up

Services Industry Investment Partnership (Limited Partnership) through the QDII. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. Save as disclosed in this announcement, the Directors confirm that none of the Sole Sponsor, the Sole Global Coordinator, the Sole Bookrunner, the Sole Lead Manager and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
800	69	200 Shares plus 43 out of 69 to receive additional 200 Shares	40.58%
1,000	178	400 Shares	40.00%
1,200	41	400 Shares plus 12 out of 41 to receive additional 200 Shares	38.21%
1,400	23	400 Shares plus 15 out of 23 to receive additional 200 Shares	37.89%
1,600	21	600 Shares	37.50%
1,800	39	600 Shares plus 6 out of 39 to receive additional 200 Shares	35.04%
2,000	149	600 Shares plus 45 out of 149 to receive additional 200 Shares	33.02%
3,000	68	800 Shares	26.67%
4,000	44	1,000 Shares	25.00%
5,000	48	1,200 Shares	24.00%
6,000	30	1,400 Shares	23.33%
7,000	23	1,600 Shares	22.86%
8,000	24	1,800 Shares	22.50%
9,000	11	2,000 Shares	22.22%
10,000	96	2,200 Shares	22.00%
20,000	30	3,400 Shares	17.00%
30,000	18	4,600 Shares	15.33%
40,000	5	5,800 Shares	14.50%
50,000	8	7,000 Shares	14.00%
60,000	6	8,200 Shares	13.67%
70,000	3	9,400 Shares	13.43%
80,000	2	10,600 Shares	13.25%
100,000	15	13,000 Shares	13.00%
200,000	5	25,800 Shares	12.90%

1,890

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT / BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL B			
400,000	1	179,200 Shares	44.80%
1,666,800	<u>2</u>	743,800 Shares	44.62%
	<u><u>3</u></u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 3,333,600 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering. The final number of Offer Shares comprised in the International Offering is 30,000,400 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- € in the announcement to be posted on the Company's website at www.hcclhealthcare.com and the Hong Kong Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Wednesday, March 15, 2017;
- € from the designated results of allocations website at www.iporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, March 15, 2017 to 12:00 midnight on Tuesday, March 21, 2017;
- € by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, March 15, 2017 to Saturday, March 18, 2017;
- € in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, March 15, 2017 to Friday, March 17, 2017 at all the receiving bank's designated branches:

Wing Lung Bank Limited

District	Branch	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central, Central
	Johnston Road Branch	118 Johnston Road, Wan Chai
	Kennedy Town Branch	28 Catchick Street, Kennedy Town
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	4 Carnarvon Road, Tsim Sha Tsui
	San Po Kong Branch	8 Shung Ling Street, San Po Kong
New Territories	Tsuen Wan Branch	251 Sha Tsui Road, Tsuen Wan

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares will also be published on March 15, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on the Company's website at www.hcclhealthcare.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

Identification Document Number(s) ᄀNö†_x¼	HKPO Identification Shares Document Allocated Number(s) ᄀNö†_x¼	HKPO Identification Shares Document Allocated Number(s) ᄀNö†_x¼	HKPO Identification Shares Document Allocated Number(s) ᄀNö†_x¼	HKPO Shares Allocated ᄀNö†_x¼	
	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný
A260979A	200				
A8114539	200				
A9230729	200				
B7463168	200				
C4871942	2200				
C6022519	200				
C6045764	200				
D2382939	200				
D5212287	200				
E389801A	200				
E4906490	600				
E9504625	400				
G0125872	200				
G1676430	1000				
G1903666	200				
G282963A	200				
G3136158	200				
G4617338	200				
K0166634	200				
K0683701	200				
K2082365	200				
K2095610	200				
K4911431	200				
K7515839	1000				
K8430683	200				
M2128492	200				
M4597511	200				
P0361546	600				
P5739881	200				
P8207295	200				
R0982368	200				
R6663183	2200				
V081265A	200				
Y5247509	200				
Z210260A	400				
Z2299748	600				

Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
Identification Document Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Identification Shares Document Allocated Number(s)	HKPO Shares Allocated
A353839A	5800				
A3596403	400				
A482860A	9400				
A9995881	200				
C3210616	2200				
C3216827	200				
D0733408	200				
D2849632	200				
D4638868	600				
G1548181	200				
G7153588	200				
H1221096	400				
K0039942	800				
R3011622	200				
V0750530	200				

Identification Document Number(s) «INöt_x»¼	HKPO Identification Shares Document Allocated Number(s) «INöt_x»¼	HKPO Identification Shares Document Allocated Number(s) «INöt_x»¼	HKPO Identification Shares Document Allocated Number(s) «INöt_x»¼	HKPO Shares Allocated «INöt_x»¼	
	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný	sr'Mv €;Ný
0000279	200 205072055	1600 32062319	400 510122412	200	
0001946	2200 206061087	600 320925196	200 510311627	200	
0003121	600 206112708	200 328218698	200 511028211	200	
0003432	200 206192455	800 328232079	200 511170016	200	
0004685	1400 206287215	200 331022198	200 511193213	2200	
0004867	800 207111019	1000 332527198	600 601204012	600	
003010513	200 207153611	200 34292319	200 601311112	200	
003040739	400 20724552X	400 343066031	200 602092221	400	
00410062X	1200 20804663X	200 347428658	400 604090612	200	
004140710	200 208084750	400 348206681	1400 605134518	400	
004173211	800 208140034	200 350627197	200 607040026	200	

Identification Document Number(s) (INöt_x¼)	HKPO Identification Shares Document Allocated Number(s) (INöt_x¼)	HKPO Identification Shares Document Allocated Number(s) (INöt_x¼)	HKPO Identification Shares Document Allocated Number(s) (INöt_x¼)	HKPO Identification Shares Document Allocated Number(s) (INöt_x¼)	HKPO Shares Allocated (INöt_x¼)
srMv €;iNý	srMv €;iNý	srMv €;iNý	srMv €;iNý	srMv €;iNý	srMv €;iNý
C21956932	800 G259313A	200 IS2924630	200 IS8086181	200	
C2306903	600 G2728566	200 IS2966381	200 IS8110321	200	
C27541528	400 G2816937	200 IS3011004	200 IS8129999	400	
C3329915	600 G28649159	400 IS3089788	200 IS8131899	200	
C3594104	3400 G308641A	400 IS3154062	200 IS8166072	200	
C36748850	600 G32270442	600 IS3174694	200 IS8169980	600	
C38803988	200 G3693723	1400 IS3260682	200 IS8343873	200	
C3904227	400 G38129860	1600 IS3398080	600 IS8437899	200	
C43655867	200 G39456027	400 IS3463218	200 IS8506914	400	
C4703233	200 G45546911	600 IS3485792	200 IS8520107	1800	
C48644747	200 G46004116	600 IS3634896	200 IS8576422	400	
C5155191	400 G46606784	200 IS3686195	200 IS8664348	200	
C5244739	13000 G48158772	800 IS3711685	200 IS8726655	200	
C5398531	400 G50012028	400 IS3732129	200 IS8824821	200	
C611006A	400 G50188735	600 IS3799291	200 IS8832726	200	
C6121886	3400 G50226150	200 IS3817616	200 IS8863918	800	
C622713	800 G5062151	200 IS3843101	200 IS8865306	200	
D003982A	1400 G5106973	400 IS3872423	200 IS9034346	200	
D0414515	600 G5229769	1000 IS3970040	1800 IS9094986	200	
D0610233	13000 G5259346	200 IS4023019	600 IS9204652	200	
D0653315	200 G5402521	400 IS4051069	200 IS9338548	200	
D2129060	200 G5524155	400 IS4114080	400 IS9386912	200	
D2968216	800 G5814358	600 IS4162327	400 IS9519698	200	
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Identification Document Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Identification Shares Document Allocated Number(s) «INöt_x¼»	HKPO Shares Allocated «INöt_x¼»
sr'Mv €;iNý	sr'Mv €;iNý	sr'Mv €;iNý	sr'Mv €;iNý	sr'Mv €;iNý	sr'Mv €;iNý
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DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under **WHITE** Application Forms or through the **White Form eIPO** Service

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by the **WHITE** Application Forms and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, may collect their refund cheque(s) and/or share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorized representatives bearing letters of authorization from their corporations stamped with their corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by the **WHITE** Application Forms and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting an electronic application through the designated website www.eipo.com.hk and their application is wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Wednesday, March 15, 2017, by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712—1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017, or such other date as notified by the Company in the newspapers. If such applicants do not collect their share certificate(s) personally within the time

specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Wednesday, March 15, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, March 15, 2017 or such other date as notified by the Company in the newspapers. Individual applicants eligible for personal collection must not authorize any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorized representative(s) must bear a letter of authorization from such corporation(s) stamped with such corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Wednesday, March 15, 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who give **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Wednesday, March 15, 2017. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, March 15, 2017, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving electronic application instructions to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, March 15, 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank account.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, 25.02% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08(1) of the Listing Rules.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Thursday, March 16, 2017 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, March 16, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, March 16, 2017. The Shares will be traded in board lots of 200 Shares and the stock code of the Company is 3869.

By Order of the Board
Hospital Corporation of China Limited
Zhang Xiaopeng
Executive Director

Hong Kong, March 15, 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zhao John Huan as the chairman and the non-executive Director, Mr. Zhang Xiaopeng and Mr. Lu Wenzuo as executive Directors, Mr. Yuan Bing, Mr. Lin Sheng and Mr. Lin Tun as non-executive Directors, and Ms. Chen Xiaohong, Mr. Shi Luwen and Mr. Zhou Xiangliang as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).