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Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

(Incorporated in the Cayman Islands)

(Stock code: 3869)

MAJOR TRANSACTION

ACQUISITION OF THE ENTIRE EQUITY INTEREST IN JIANDE HEXU ENTERPRISE MANAGEMENT CO., LTD.*

GRANT OF WAIVER IN RELATION TO RULE 14.62 OF THE LISTING RULES

Reference is made to the announcement of the Company dated October 27, 2017 (the “**Announcement**”) in relation to the acquisition of the entire equity interest in Jiande Hexu Enterprise Management Co., Ltd.* (建德和煦企業管理有限公司) (the “**Target Company**”) by New Pride Holdings Limited, an indirect wholly-owned subsidiary of the Company (the “**Acquisition**”). Unless otherwise stated, terms defined in the Announcement have the same meanings when used in this announcement.

As stated in the Announcement, in order to allow sufficient time to prepare the information and documents in relation to profit forecast (the “**Profit Forecast Documents**”) as required under Rule 14.62 of the Listing Rules, the Company has applied to Stock Exchange for a waiver from strict compliance with the timing requirement under Rule 14.62 (the “**Waiver**”) of the Listing Rules, which requires the Company to submit the Profit Forecast Documents to the Stock Exchange no later than the date of the Announcement.

On October 31, 2017, the Stock Exchange has granted the Waiver on the following conditions that:

- i. the Company will submit the Profit Forecast Documents by November 10, 2017; and
- ii. the Company will disclosed details of the Waiver by way of an announcement.

The Stock Exchange may withdraw or change the terms of the Waiver if the Company's situation changes.

The Company expects to submit the Profit Forecast Documents to the Stock Exchange on or before November 3, 2017.

Shareholders and potential investors of the Company should be aware that the completion of the Acquisition are subject to satisfaction (or, if applicable, waiver) of certain conditions and consequently the Acquisition may or may not proceed. Accordingly, they are advised to exercise caution when dealing in the Shares.

By order of the Board
Hospital Corporation of China Limited
Zhang Xiaopeng
Executive Director and Chief Executive Officer

Beijing, China, November 1, 2017

* *For identification only*

As at the date of this certificate, the directors of the Company are M. ZHANG Xiaopeng, Chairman, LU Weirong, Executive Director; M. ZHAO Jinhua, M. LIN Sen, M. LIU Liang, M. WANG Na, Executive Director; M. CHEN Xiaohong, M. SHI Liang and M. ZHOU Xiaochang, Executive Director.