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**Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3869)**

**ANNOUNCEMENT**

## THE LETTER OF INTENT

o h n n n o of fo n h n n on o h  
o o on ( h **Definitive Transaction Document** ), h o n n

5. h o n h n o  
 f n o on n o h h  
 n f of h 70% n of  
 o n o h o n , o n h n w  
 n n o o h n o n , n  
 f n h h n n o o h n  
 o n o h o n ,

6. h Ho h n o h on on n  
 f n h o h o n h n o n  
 n n h ,

7. h of h o n n  
 h Ho h n n f n h  
 n o n h n n f n h o h  
 o n ,

. h Ho h n o  
 on n on o of  
 n n o f h on on, n  
 o h n o n n n h  
 o h o n ,

. h Ho h n n n o on -  
 n w h h own of h o  
 n h Ho n f h  
 on on of h Ho o fo - of ho  
 n o o h o n o of h  
 n ,

10. h o n h n n n n  
 n h n n o n of no h n  
 n o n n o h D f n  
 n on Do n ,

11. n on n n o fo h  
 fo o n onn on w h h o on of  
 h o o on h n n o n , n  
 h o n h n o h n  
 o n n n h o h o n ,

12. on o fo h f n of h on on,

. h n no h n n h  
o on , n f n n  
o of h o n n h  
Ho , n no n h n o  
on o  
h n ,

. h n on n w n n h  
V n o w , n no n ,  
V n o on of h V n o o  
fo o o o V on h n  
fo n no h n h o o  
on o o , n

13. h on on of h n on on  
n o h D f n n on Do n  
no h n n n , n o n o o h w  
oh n w n on ,

o o h of h of n n n n ,  
 201 , h o n h h h o  
 n o w h h V n o n on o h of h  
 o o on.

**REASONS FOR AND BENEFITS OF THE PROPOSED ACQUISITION**

h o n n n ho n n n n ho  
 n n hn . fo n on n on w h o on n  
 ono on on , n n o n ho . h o o on  
 n ff w hn h o o n h o o on  
 ( h **Enlarged Group** ) n ow h n o o n f fo h n  
 ono of , n n h o n n - o oo on.

h o n h Ho h on o n n h on,  
 n f on o h o . h o n o h h Ho  
 h ow h o n h n n n on n  
 h . h Ho w o fo - of ho o o h o on, n  
 h n n of , wh h o nh n h o  
 of h o n . h Ho h oo fn n o n n  
 o on . h on n n of n n n own of  
 o , wh h how o n o o of on fo  
 h o .

h o on h h of h of n n f n on n  
 on no o . h o f h on h h o o  
 on n h n of h o n n h ho who .

**GENERAL**

h of h nno n n , h n on on of h o o  
 on n n o . h o o on, f ,  
 on no f n on of h o n n h n . h  
 nno n n ( ) w h o n n wh n o n  
 o n w h h n .

**Shareholders of the Company and potential investors should invest**