



Hospital Corporation of China Limited

弘和仁愛醫療集團有限公司

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(Stock code: 3869)

DISCLOSEABLE TRANSACTION IN RELATION TO LOAN AGREEMENT

Prepayment

: $\frac{1}{(1+r)^t} \left[\frac{C}{r} \left(1 - \frac{1}{(1+r)^t} \right) + \frac{C}{r} \frac{1}{(1+r)^t} \right]$

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Termination

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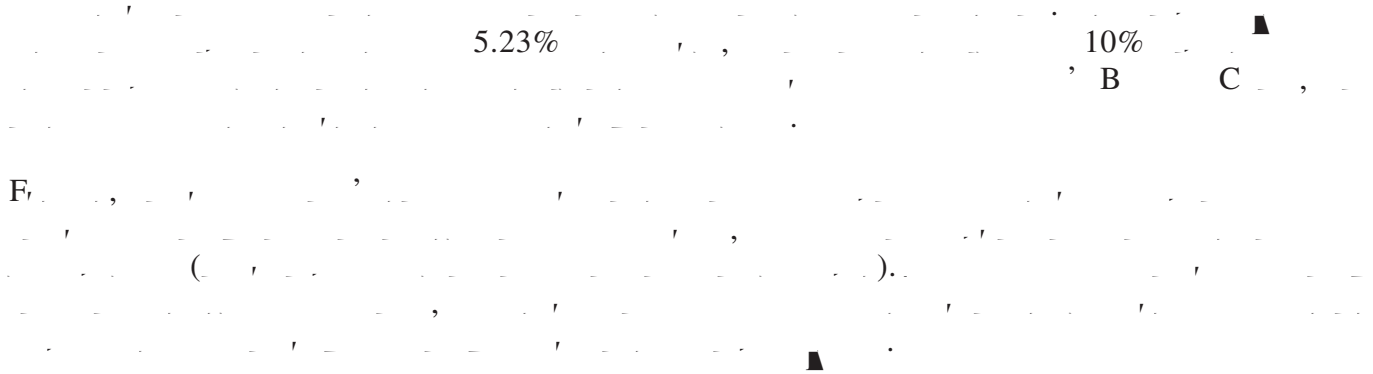
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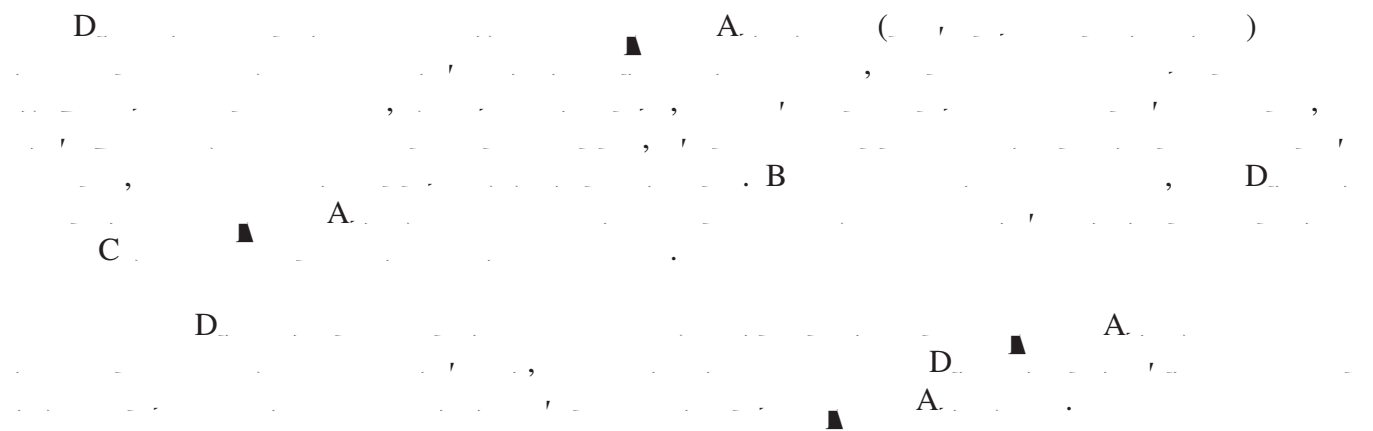
Security

: $1 - 1 + 0.066 - 2.362 - D(0.54) - 12$ (

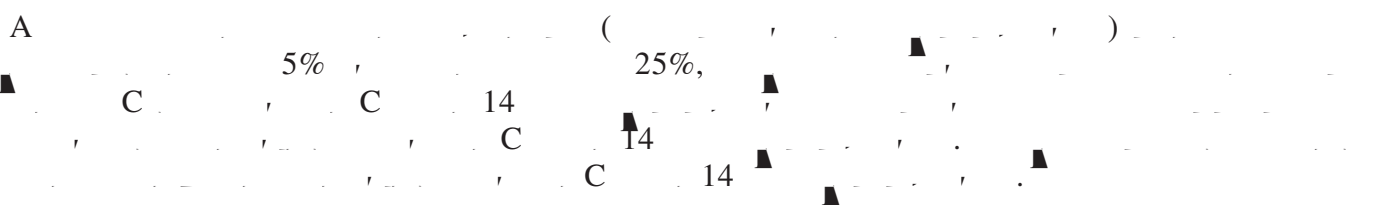
Higher return rate of the Group's investments and lower default risk



Consideration of terms of the Loan Agreement



LISTING RULES IMPLICATIONS



DEFINITIONS

"B" means the balance sheet of the Company as of the end of the fiscal year;

"C" means the Company's consolidated financial statements;

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