

C P

P



Hospital Corporation of China Limited
弘和仁愛醫療集團有限公司
 (C)
(Stock Code: 3869)

DISCLOSEABLE TRANSACTION IN RELATION TO LOAN AGREEMENT

LOAN AGREEMENT

19, 2020, P A D ()
 - C) A D ,
 , P A 90 ,
 P .
 P A P A . D
 P A P A . C

LISTING RULES IMPLICATIONS

A P A () 12
 P A P A , P A 14.22 P
 .
 A P A , P 5% , 25%,
 P A , C 2 . . 7 3- P ,

PRINCIPAL TERMS OF THE LOAN AGREEMENT

19, 2020, D (- C)
 A , D
 90 ,
 A
 :

Date : 19, 2020

Parties : (1) D (- C) ;
 (2) .

Amount of the Loan : B45 , B20 B25

Term of the Loan : 90 .

Interest rate : 4.79% , ' B C

Drawdown date :
 :
 (1) 20, 2020;
 (2) 25, 2020.







Availability period : A 28, 2020.

Permitted use of the Loan : D ' () B , ()

Conditions precedent

:

( **General Conditions**):

- (1)  A
D ;
- (2)  A ; ,
- (3)  C
 A C 14  C
D ;
- (4)  A .
C ,
D (3) B D ,
 ,

SOURCE OF FUNDING

Ⓟ

BASIS OF THE AMOUNT OF THE LOAN AND THE INTEREST RATE

Ⓟ

B

Ⓟ

A

' B

C

10%

Ⓟ

A

' B

C

INFORMATION ON TIBET DAZI, THE GROUP AND JINHUA HOSPITAL

Tibet Dazi

D

C

77%

C

D

C.

The Group

C

C

16, 2017.

C.

70.19%

C

C

Ⓟ

Jinhua Hospital

(

C

29, 2018)

C

B

75%

C

29, 2018.

C

C

Ⓟ

*(杭州鈴藍實業有限公司)

D

C

Ⓟ

*(杭州頂盛實業有限公司).

C. A

D

C

C

REASONS FOR AND BENEFITS OF ENTERING INTO THE LOAN AGREEMENT

Providing commercial and operational benefits to the Company and Jinhua Hospital

Since the Company and Jinhua Hospital entered into the Loan Agreement, the Company has received the following benefits:

- (1) The Company has received the loan proceeds from the Loan Agreement, which has provided the Company with a significant amount of funds for its business operations.
- (2) The Company has been able to utilize the loan proceeds to expand its business operations and improve its operational efficiency.
- (3) The Company has been able to reduce its operating costs and improve its profit margins.

Higher return rate of the Group's investments and lower default risk

The Group's investments have a higher return rate than the loan interest rate. The Group's investments have a return rate of 4.79%, while the loan interest rate is 10%. This higher return rate has provided the Group with a significant amount of funds for its business operations. Additionally, the Group's investments have a lower default risk than the loan, which has provided the Group with a significant amount of funds for its business operations.

Consideration of terms of the Loan Agreement

The terms of the Loan Agreement are as follows:

- (1) The loan amount is RMB 100 million.
- (2) The loan term is 12 months.
- (3) The loan interest rate is 10%.
- (4) The loan is secured by the Company's assets.
- (5) The Company has the right to prepay the loan at any time.
- (6) The Company has the right to use the loan proceeds for its business operations.
- (7) The Company has the right to use the loan proceeds to improve its operational efficiency.
- (8) The Company has the right to use the loan proceeds to reduce its operating costs and improve its profit margins.

THE EXISTING LOAN AGREEMENT


24, 2019, C C A
C C 5.23%
B C . C 36
C C 14 A
C C 24, 2019.

LISTING RULES IMPLICATIONS


A A A () 12
A A , A A
14.22 A
A A , 5% C 14 25%,
C 14

DEFINITIONS

- -1.1670 - % ,0.5(.) 6 5%, %,



A 

C
24, 2019,

C
 C;

C

B25

 ,
D
 A ;
C ;

A C;

* (浙江金華廣福

腫瘤醫院);




 ;

B45

 A ;



19, 2020

 A

D
D ;


1, 2018

D 31, 2019;

()

 ;

B

A 2020;

C

C

A , C;
C;

B

, C;

B20

 ,
D
 A ;

() () C ;

ⓧ ;

D D B C ., ⓧ .* (西藏達孜弘和瑞信企業管理有限公司),

C , 77% C ;

C ., ⓧ .* (浙江弘和致遠醫療科技有限公司),

C ., ⓧ .* (浙江廣廈醫療科技有
限公司), 75% C ;

%

B B
Hospital Corporation of China Limited
Shan Guoxin

D C

B , C , 19, 2020

A
ⓧ . A - D , ; . A C , . ⓧ . A , . ⓧ . ⓧ . ⓧ .
ⓧ . A ; . DA , . ⓧ .
D .

*