

# **Hospital Corporation of China Limited**

弘和仁愛醫療集團有限公司

**C** (Stock Code: 3869)

## DISCLOSEABLE TRANSACTION IN RELATION TO LOAN AGREEMENT

LOAN AGREEMENT							
	19, 2020, -	D A D ( C ) , D ( P A , D ) , D ( P A , D ) , D (					
P	A	A D . D	С				
LISTING RULES IMPLICATIONS							
A	A .	P A ( ) 12 12 14.22					
A P		P A , 5% , 2	25%, 7 3- <b>P</b> ,				

## PRINCIPAL TERMS OF THE LOAN AGREEMENT

19, 2020,		D (	-			С	)
<b>₽</b> A :	P	]	, <b>D</b> .	90		D A	
Date	:	19, 2020					
Parties	:	(1) C	D ( ;		-		
		(2)					
Amount of the Loan	:	B45	,	B20			B25
Term of the Loan	:	90					
Interest rate	:	4.79%	,			'В	С
Drawdown date	:					,	C
			,	:			С
		(1)	20, 2020;				
		(2)	25, 2020.				
Availability period	:	A	28, 2020.				
Permitted use of the Loan	:	τ	D ,	()		, В	, ( )

Conditions precedent : (E General Conditions ):

(1) D ;

(2) A ;

(3) C

(4)

C

D

(3) B

D

(4)

#### **SOURCE OF FUNDING**

BASIS OF THE AMOUNT OF THE LOAN AND THE INTEREST RATE В A В 10% C INFORMATION ON TIBET DAZI, THE GROUP AND JINHUA HOSPITAL **Tibet Dazi** C D 77% D The Group C C 16, 2017. C.  $\mathbf{C}$ , C 70.19% Jinhua Hospital C 29, 2018) ( 75% C で C ., で \* (杭州資盛實業有限公司) C ., で \* (杭州頂盛實業有限公司). D

C , .

D

C. A

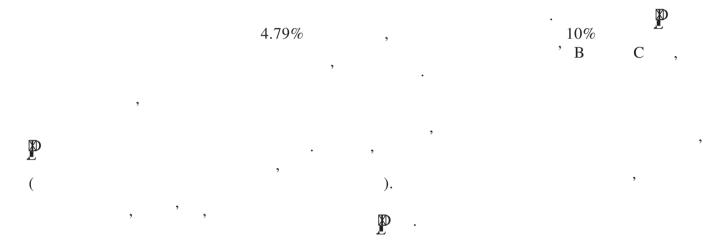
C

### REASONS FOR AND BENEFITS OF ENTERING INTO THE LOAN AGREEMENT

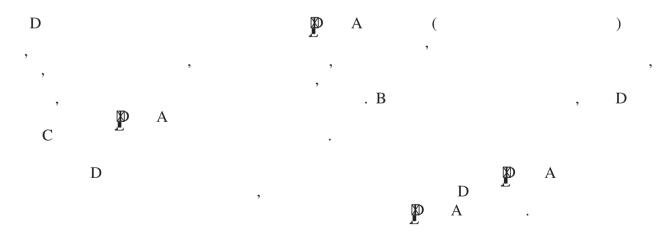
Providing commercial and operational benefits to the Company and Jinhua Hospital

C		. A	,		NZD
			В		
	,			,	
. A	,				

Higher return rate of the Group's investments and lower default risk



**Consideration of terms of the Loan Agreement** 



### THE EXISTING LOAN AGREEMENT

24, 2019, C A C 5.23% C C В  $\mathbf{C}$ 36 C C 14 C 24, 2019. 

## LISTING RULES IMPLICATIONS

### **DEFINITIONS**

-1.1670 - % ,0.5(.)  $\boxtimes$  6 5%,



( ) () C ; С ., ₽ .\* (西 D D 藏達孜弘和瑞信企業管理有限公司), 77% C ; C., ▶ \* (浙 江弘和致遠醫療科技有限公司), C ., **P** \* (浙江廣廈醫療科技有 75% C ; 限公司), % **Hospital Corporation of China Limited Shan Guoxin** DC, C , 19, 2020 В C . A . DA . DA