



Hospital Corporation of China Limited 弘和仁愛醫療集團有限公司

(Stock Code: 3869)

INTERIM RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED JUNE 30, 2021

Board	Directors			_D			
Company				L			
	Group w	e	our				
Reporting Period							
Corresponding Period of Previous Year							

FINANCIAL HIGHLIGHTS

Six months ended June 30, 2021 2020

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Adjusted items

 $^{lack}_{lack}$

Adjusted Net Profit

FINANCIAL INFORMATION

Audit Committee

INTERIM CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Notes	Six months er 2021	nded June 30, 2020
Revenue			
Gross profit			
Operating loss			
Loss before income tax			
Loss for the period			
Total comprehensive loss for the period			
Attributable to:			
Total comprehensive loss for the period			
Loss per share from loss attributable to owners of the Company			

INTERIM CONDENSED CONSOLIDATED BALANCE SHEET

June 30, December 31, 2021 2020 Notes **ASSETS** Non-current assets **Total non-current assets Current assets Total current assets Total assets EQUITY** Equity attributable to owners of the Company **Non-controlling interests Total equity**

NOTES TO THE INTERIM CONDENSED CONSOLIDATED FINANCIAL INFORMATION

1 GENERAL INFORMATION

 $_{\mathrm{L}}^{oxtime}$

2 BASIS OF PREPARATION

- (a) New and amended standards adopted by the Group
- (b) Impact of standards issued but not yet adopted by the Group

(a) General hospital services

- (b) Hospital management services
- (c) Sale of pharmaceutical products

(d) Unallocated

General Hospital Sale of hospital management pharmaceutical (d) Unald services services

	hospital services	management services	pharmaceutical products	Unallocated	Total
(Unaudited) Six months ended June 30, 2020					
(Unaudited)					
As at June 30, 2020					

5 Income tax credit

		Si	x months ended ,	June 30,
			2021	2020

(a)

LOSS PER SHARE

Basic loss per share

	As at June 30, 2021	As at December 31, 2020
	As at June 30, 2021	As at December 31, 2020
TRADE PAYABLES		
	As at June 30, 2021	As at December 31, 2020

Bank borrowings

11 CONVERTIBLE BONDS

	Convertible Bonds
(Unaudited)	
(Chadaitea)	
(
(Unaudited)	

As at As at June 30, December 31, 2021 2020

BUSINESS REVIEW AND PROSPECTS

Policy review

《關於印發深化醫藥衛生體制改革 年重點工作任務的通知》

《健康中國行動

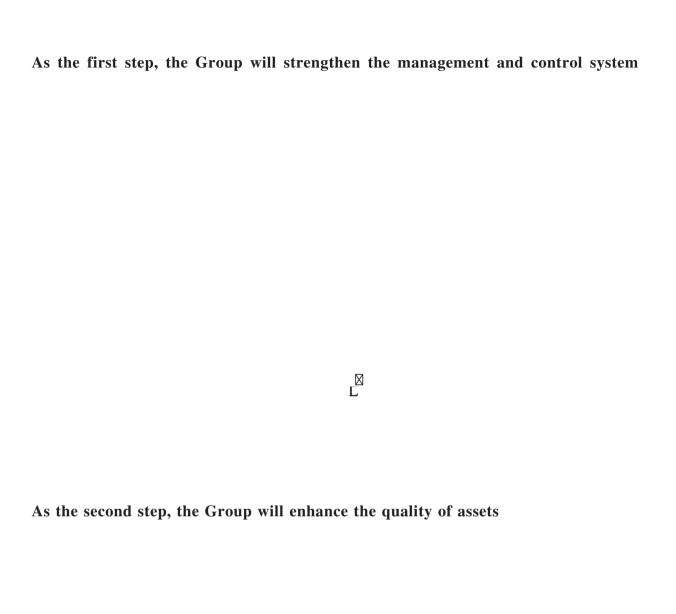
年工作要點》

分級評估標準體系(試行》

《醫院智慧管理

	g the implementation of medic businesses in the medical sect	al supply chain projects and poor	aying close
Pharmaceutical	Ľ Ľ	弘和醫藥(浙江)有限公司	Honghe
自費藥房	互聯網醫院 Group Hospitals		

Continuing to strengthen operations to create value on an ongoing basis



As the	e third	step,	the G	roup v	will	explore	innovativ	e business	models	

FINANCIAL REVIEW

Results of Operations

上海楊思醫院 Yangsi

Hospital

Jiande Hospital

□ 建德中醫院有限公司

和醫院) Cixi Hospital 福腫瘤醫院 Jinhua Hospital (慈溪弘 浙江金華廣

Bank borrowings	
As at	
June 30,	
2021	
RMB'000	
55,983	
15,983	
71.966	

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INTERIM DIVIDEND

HUMAN RESOURCES

EVENTS AFTER THE REPORTING PERIOD

Revision of annual cap of the continuing connected transactions under the Medical **Consumables and Equipment Procurement Agreement**

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州金厚樸企業管理有限公司 Hangzhou Jinhoubo 洪江鑫

洪楊

浙江大佳醫療器

械有限公司 **Zhejiang Dajia**

Medical Consumables and Equipment Procurement Agreement

Exercise of Put Option

Acquisition of

Oriental Ally

Put Option

弘毅貳零壹伍(深圳)股權投資基金中

心(有限合夥) Hony 2015

Hony Tianjin

弘

毅投資管理(天津)有限合夥)

弘毅康壽管理諮詢(上海)有限公司, Kangshou

Guangsha Minority Shareholders

Undertaking Letter

浙江弘和致

順荾蕶戇**峞譼囖潻纞鸖礪烅霳蕶戇豝ݔ瘫川膰睼蠽釵紘雌齨**岃飉黔鞈 发タ銍袪雜髑 雟鏖|颭乿ヵ台荾薘腢钚蠽

Proposed alteration of terms of the LW Convertible Bonds

Leap Wave
LW Convertible Bonds

COMPLIANCE WITH THE CODE ON CORPORATE GOVERNANCE PRACTICES

CG Code

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□
□

Chiaf	Evac	ntivo	Officer

Mr. CHEN

AUDIT COMMITTEE

PURCHASE, SALE AND REDEMPTION OF THE COMPANY'S LISTED SECURITIES

PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

 $_{\mathbf{L}}^{oxtimes}$

Hospital Corporation of China Limited Chen Shuai

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