

Date Submitted:

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter B of the Exchange Listing Rules on Movements in Securities

For the month ended	28 February 2022	Status:	New Submission
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer:	Hospital Corporation of China Limited (Incorporated in the Cayman Islands with limited liability)		

Page 1 of 7 v 1.0.1

III Details of Movements in Issued Shares

- A Share Options under Share Option Schemes of the Issuer Not applicable
- B Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- C Convertibles i e Convertible into Issue Shares of the Issuer which are to be Listed

Type of shares issuable Or	dinary sha	res	Class of s	shares	Not applicable	Shares issuable to be listed of	on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		03869								
Description of the Convertibles	Currency	Amount at clo preceding m		Мо	ovement during the month	Amount at close of the month	issuer issued durin	of new shares of er issued during the hith pursuant thereto (C) No. of new shares of issuer which means issued pursuant as at close of the		which may be oursuant thereto
1). Convertible Bonds issued pursuant to the Subscription Agreement and the Deed of Amendment dated 25 January 2018 and 17 December 2020 respectively		468,000,000			468,000,000				26,000,000	
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)										
Subscription/Conversion price	HKD 18									
General Meeting approval date (if applicable)	22 Februa	ary 2021								
2). Convertible Bonds issued pursuant to the Convertible Bond Instrument dated 7 August 2018	HKD	7	773,879,717			773,879,717			_	38,693,985
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)										

Page 3 of 7 v 1.0.1

Subscription/Conversion price	HKD	20		
General Meeting approval date (if applicable)	10 July 2018			
			Total C (Ordinary shares):	
D Any other Agreements or	Arrangements	s to Issue Shares of the	elssuer which are to be listed including Options other than Share Options Schemes	Not applicable
E Other Movements in Issue	ed Share No	ot applicable		
	Tota	l increase / decrease (-) i	in Ordinary shares during the month (i.e. Total of A to E)	

Page 4 of 7 v 1.0.1

IV Information about Hong Kong Depositary Receipt HDR Not applicable

Page 5 of 7 v 1.0.1

V Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Page 6 of 7 v 1.0.1

- 3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

Page 7 of 7 v 1.0.1