500,000

Status: New Submission



For the month ended:

Balance at close of the month

31 December 2022

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To : Hong Kong Excha	nges and Clearing Limited											
Name of Issuer:	Hospital Corporation of China Limited (Incorporated in the Cayman Islands with limited liability)											
Date Submitted:	03 January 2023											
I. Movements in Au	thorised / Registered Shar	e Capital										
1. Type of shares	Ordinary shares		Class of shares	Not applicable		Listed on SEHK (No		ote 1)	Yes		_	
Stock code	03869		Description	Ordinary	Ordinary Shares							
		Number o	Number of authorised/registered share			Par value	Э	Authorised/registered share c		red share capital		
Balance at close of preceding month			500,000,000		HKD	0.001		HKD	500,00		00	
Increase / decrease (-)						•		HKD				

500,000,000 HKD

Total authorised/registered share capital at the end of the month: HKD 500,000

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0.001 HKD

III. Details of Movements in Issued Shares

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

Type of shares issuable O	Ordinary shares		Class of shares		Not applicable	Sh	nares issuable to be listed o	n SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)			03869			•					
Description of the Convertibles Currency Amount at close preceding more			Мс	ovement during the month		Amount at close of the month No. of new shares of issuer issued during the month pursuant thereto (C)		g the ereto			
1). Convertible Bonds issued pursuant to the Subscription Agreement and the Deed of Amendment dated 25 January 2018 and 17 December 2020 respectively		4	68,000,000				468,000,000				26,000,000
Type of convertibles Bond/Notes											
Stock code of the Convertibles (if listed on SEHK) (Note 1)											
Subscription/Conversion price HKD			18								
General Meeting approval date (if applicable) 22 February 2021											
2). Convertible Bonds issued pursuant to the Convertible Bond Instrument dated 7 August 2018	HKD	7	73,879,717				773,879,717				38,693,985
Type of convertibles	Bond/Note	es									
Stock code of the Convertibles (if listed on SEHK) (Note 1)											

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Subscription/Conversion price	HKD	20						
General Meeting approval date (if applicable)	10 July 2018							
			Total C (Ordinary shares):					
(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable								
(E). Other Movements in Issued Share Not applicable								
	To	otal increase / decrease (-) in Ordinary shares, during the month (i.e. Total of A to E)					

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:	
Note 2)	
i) all money due to the listed issuer in respect of the issue of securities has been received by it;	

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- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"

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