

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

31 July 2023 For the month ended:

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hospital Corporation of China Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted:

01 August 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares		Type of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes	
Stock code	03869		Description	Ordinary	shares					
		Number o	f authorised/registere	d shares		Par value	9	Auth	norised/register	red share capital
Balance at close of preceding	g month		500	0,000,000	HKD		0.001	HKD		500,000
Increase / decrease (-)								HKD		
Balance at close of the month	1		500	0,000,000	HKD		0.001	HKD		500,000

Total authorised/registered share capital at the end of the month: HKD 500,000

## II. Movements in Issued Shares

1. Class of shares	Ordinary shares	5	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03869		Description	Ordinary shares			
Balance at close of preceding	month		138,194,000				
Increase / decrease (-)							
Balance at close of the month	1		138,194,000				

## III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable Or	dinary sha	res	Type of s	hares	Not applicable	S	Shares issuable to be listed o	n SEHK (Note 1) Yes	;	
Stock code of shares issuable (if	f listed on S	SEHK) (Note 1)	03869							
Description of the Convertibles	Currency	Amount at clo preceding m		Мс	ovement during the month		Amount at close of the month	No. of new shares of issuer issued during th month pursuant theret (C)	e issue o issued	of new shares of er which may be I pursuant thereto close of the month
1). Convertible Bonds issued pursuant to the Subscription Agreement and the Deed of Amendment dated 25 January 2018 and 17 December 2020 respectively		4	168,000,000 				468,000,000			26,000,000
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)										
Subscription/Conversion price	HKD		18							
General Meeting approval date (if applicable)	22 Februa	ary 2021								
2). Convertible Bonds issued pursuant to the Convertible Bond Instrument dated 7 August 2018	HKD	7	73,879,717				773,879,717			38,693,985
Type of convertibles	Bond/Note	es								
Stock code of the Convertibles (if listed on SEHK) (Note 1)										

Subscription/Conversion price	НКD	20
General Meeting approval date (if applicable)	10 July 2018	

Total C (Ordinary shares):

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)

FF301

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"