

31 July 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hospital Corporation of China Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 01 August 2023

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03869	Description	Ordinary shares			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	500,000,000	HKD	0.001	HKD	500,000	
Increase / decrease (-)				HKD		
Balance at close of the month	500,000,000	HKD	0.001	HKD	500,000	

Total authorised/registered share capital at the end of the month: HKD 500,000

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03869	Description	Ordinary shares			
Balance at close of preceding month		138,194,000				
Increase / decrease (-)						
Balance at close of the month		138,194,000				

Not applicable

Not applicable

1. Class of shares issuable		Ordinary shares		Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)				03869					
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Convertible Bonds issued pursuant to the Subscription Agreement and the Deed of Amendment dated 25 January 2018 and 17 December 2020 respectively	HKD	468,000,000			468,000,000		26,000,000	
Type of convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on SEHK) (Note 1)									
Subscription/Conversion price		HKD	18						
General Meeting approval date (if applicable)		22 February 2021							
2).	Convertible Bonds issued pursuant to the Convertible Bond Instrument dated 7 August 2018	HKD	773,879,717			773,879,717		38,693,985	
Type of convertibles		Bond/Notes							
Stock code of the Convertibles (if listed on SEHK) (Note 1)									

Subscription/Conversion price	HKD	20
General Meeting approval date (if applicable)	10 July 2018	

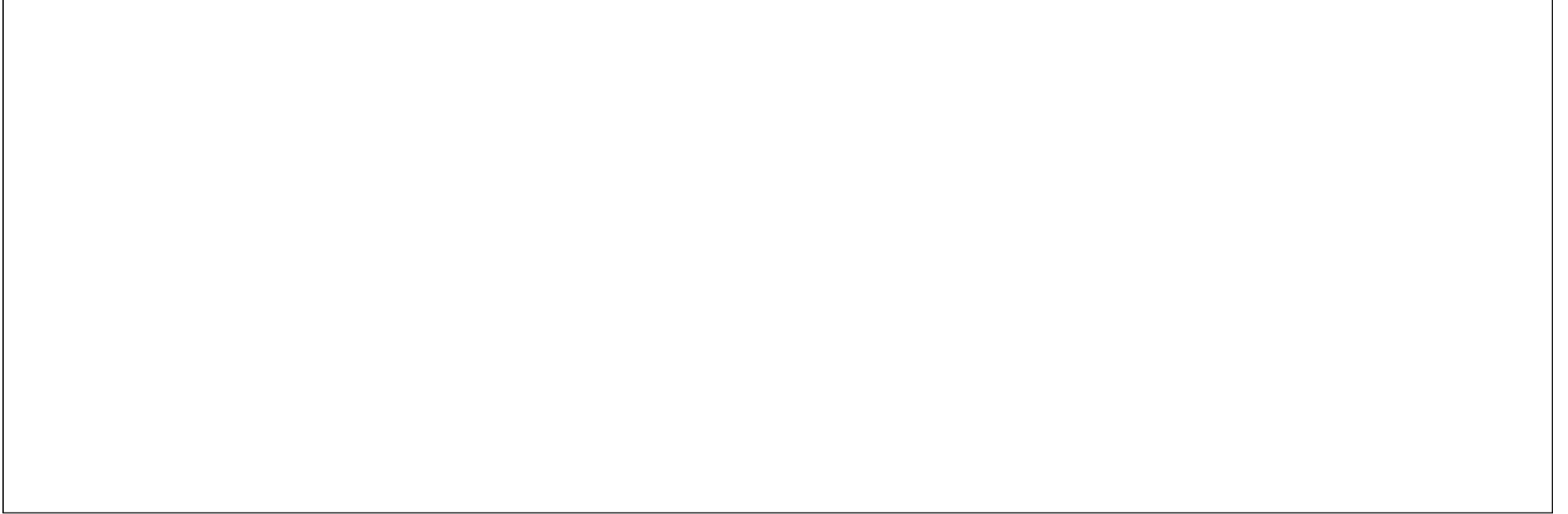
Total C (Ordinary shares): _____

Not applicable

Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) _____

Not applicable



3. "Identical" means in this context:
 - . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "class of shares issuable" should be construed as "class of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"