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和仁愛

**Hospital Corporation of China Limited**

**弘和仁愛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3869)**

**DISCLOSEABLE TRANSACTION  
IN RELATION TO  
PROVISION OF 2023 CORPORATE GUARANTEE  
AND  
CHANGE OF TERMS OF THE EXSITING 2020 LOAN**

**PROVISION OF 2023 CORPORATE GUARANTEE**

**CHANGE OF TERMS OF THE EXSITING 2020 LOAN**

**LISTING RULES IMPLICATIONS**

# **PROVISION OF 2023 CORPORATE GUARANTEE**

## **Background**

## **Principal Terms of the 2023 Guarantee Agreement**

**Date:**

**Parties:**

**Scope of guarantee:**

**Availability period:**

**Source of funding for the provision of the 2023 Corporate Guarantee**

**INFORMATION ON THE GROUP, JINHUA HOSPITAL AND THE BANK**



**The Bank**

**REASONS FOR AND BENEFITS OF ENTERING INTO THE 2023 GUARANTEE AGREEMENT**



## **EXSITING LOANS**

**The Existing 2019 Loan**

**The Existing 2020 Loan**

*Change of terms of the Existing 2020 Loan*



*Principal terms of the Existing 2020 Loan Agreement (as supplemented by the 2023 Supplemental Loan Agreement)*

**Date:**

**Parties:**

**Amount of the Existing 2020  
Loan:**

**Availability Period:**

**Term of the Existing 2020  
Loan:**

**Interest rate:**

**Drawdown date:**

**Permitted use of the Existing  
2020 Loan:**

**Conditions precedent:**

**Repayment:**

**Prepayment:**

**Termination:**

**Security:**

**LISTING RULES IMPLICATIONS**

## DEFINITIONS

業銀行(中國)有限公司北京分行)

(南洋商



(浙江金華廣福腫瘤

醫院)

(西藏弘和志

遠企業管理有限公司)

遠醫療科技有限公司)

(浙江弘和致

(浙江廣廈醫療科技有限公司)

**Hospital Corporation of China Limited**

**Chen Shuai**

*Chairman and Acting Chief Executive Officer*

*As at the date of this announcement, the Directors of the Company are Mr. CHEN Shuai, Mr. PU Chengchuan and Ms. PAN Jianli being the executive Directors; Ms. LIU Lu and Ms. WANG Nan being the non-executive Directors; Mr. DANG Jinxue, Mr. SHI Luwen and Mr. ZHOU Xiangliang being the independent non-executive Directors.*

*For identification purpose only*