Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Hospital Corporation of China Limited (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 05 December 2023

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03869	Description	Ordinary shares			
		Number of authorised/registered shares		Par value		Authorised/registered share c301

II. Movements in Issued Shares

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03869	Description	Ordinary shares			

Balance at close of preceding month	138,194,000
Increase / decrease (-)	
Balance at close of the month	138,194,000

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III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)   Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	Ordinary shares		Type of shares	Not applicable		Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			03869					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of

Stock code of the Convertibles (if listed on SEHK) (Note 1)	
Subscription/Conversion price	HKD 20
General Meeting approval date (if applicable)	31 July 2023

Total C (Ordinary shares): _____

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share   Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	_____

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

3.   "Identical" means in this context:

.   the securities are of the same nominal value with the same amount called up or paid up;

.   they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

.   they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.   If there is insufficient space, please submit additional document.

5.   In the context of repurchase of shares:

.   "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

.   "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

.   "class of shares issuable" should be construed as "class of shares repurchased"; and

.   "issue and allotment date" should be construed as "cancellation date"

6.   In the context of redemption of shares:

.   "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

.   "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

.   "class of shares issuable" should be construed as "class of shares redeemed"; and

.   "issue and allotment date" should be construed as "redemption date"

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